

## Financial Analyst / Utility Consultant – Energy Practice (Lakewood, CO)

At NewGen Strategies and Solutions, our vision is to be the consulting company that makes a difference for our clients, our employees, and our community. Our values include making an impact, fostering innovation, expecting quality, cultivating community, and serving as a trusted advisor to our clients and community. We are searching for a client-centric Financial Analyst / Utility Consultant to join our team in our Lakewood, CO office. Other qualities desired in the ideal Consultant include:

- Demonstrate analytical skills in the areas of engineering economics, enterprise financial planning, and public utility accounting
- Must be team oriented and work effectively with people at all levels in the organization
- Proven record of leadership in a work setting, with prior supervisory or project management experience preferred
- Excellent written and verbal communication skills
- High EQ and self-awareness
- Advanced Microsoft Excel capabilities in Financial Forecasting and Trend Analytics
- Proficiency with other Microsoft Office Suite of Products (Word, PowerPoint, Outlook)
- Prior experience supporting expert witness testimony or serving as an expert witness is a plus

If our Financial Analyst / Utility Consultant position sounds like the opportunity for you, please send your resume and cover letter to [info@newgenstrategies.net](mailto:info@newgenstrategies.net). We look forward to hearing from you!

### Job Description

---

NewGen is currently hiring for a Financial Analyst / Utility Consultant position in our Energy practice. This is a position for a professional who has fairly extensive work experience and technical expertise in energy utility economics, advisory or other relevant areas, and who is capable of managing or performing small- to medium-sized client projects of reasonable complexity. The incumbent is recognized and perceived by peers, competitors, and client personnel as an experienced professional. The Consultant is responsible for the timely and accurate completion of projects that are of average complexity or the completion of portions of projects that are of above average complexity. The duties of this position include, but are not limited to:

- Project Management and prosecution of work including the effective use of NewGen technical and support resources
- Review and analyze financial statements and financial information to assess overall utility management, financial performance, and adequacy of current and proposed pricing structures.
- Performance of basic to advanced financial analysis and preparation of financial models with user-friendly dashboards to improve flexibility in decision making addressing our client's most challenging problems
- Maintains routine contact with the client and with subcontractors or with the prime contractor during all phases of the project

- Maintains contact with the client after project is completed in order to promote future business activity
- Monitors costs of projects under direct supervision, communicates schedule or cost problems and proposes corrective measures when schedule or cost problems arise on projects
- Assists in the preparation and review of invoices relevant to projects under direct supervision
- Prepares qualifications/proposals and conducts efforts supporting business development activities, including conference participation
- Cooperates and communicates with other professionals and support staff assigned to the various phases of the project
- Performs detailed review of work performed under his or her direct supervision
- Performance of industry and/or project specific research
- Prepares and delivers reports, memoranda, and/or presentations summarizing data analysis and results
- Develops professional staff and evaluates performance of staff reporting to him or her
- Identifies, defines, pursues, and obtains business from existing and prospective clients

The workload will vary based on project requirements. Some evening or weekend hours and travel may be required.

### Qualifications

---

- Undergraduate or Master's degree in Accounting, Business, Economics, Engineering or related fields.
- Candidate must be team oriented and demonstrate proven analytical skills in the areas of engineering economics, enterprise financial planning, and public utility accounting with Advanced Microsoft Excel capabilities.
- Minimum of 5 years prior work experience preferred.

### Additional Information

---

**Location:** Lakewood, CO

**Employee Type:** Full Time, Exempt

We offer competitive salaries and bonuses. Our benefits package is competitive and includes medical insurance, 401K Plan with matching, paid personal time off and holidays, and flexible work schedules. Investment in both formal and informal professional development is encouraged and funded by NewGen.

Base Compensation Range: \$75,000 - \$95,000

The range provided is NewGen's reasonable estimate of the base compensation for this role. The actual amount may be higher or lower, based on non-discriminatory factors such as location, experience, knowledge, skills, and abilities.

*We are interested in every qualified candidate who is eligible to work in the United States. However, we are not able to sponsor visas.*