

Job Posting – Financial Analyst/Consultant (Richardson, TX)

At NewGen Strategies and Solutions, our vision is to be the consulting company that makes a difference for our clients, our employees, and our community. Our values include making an impact, fostering innovation, expecting quality, cultivating community and serving as a trusted advisor to our clients and community. We are searching for a detail-oriented Financial Analyst/Consultant to join our team in our Richardson, TX office. Other qualities desired in the ideal Financial Analyst/Consultant include:

- Excellent written and verbal communication skills
- Critical and analytical thinker
- Stays calm in high-stress situations
- Can synthesize large amounts of data
- Collaborative team player
- Exceptional attention to detail
- Intellectually curious
- Ability to develop relationships
- Can work on multiple assignments at once
- Proficient in Microsoft Office Suite (especially Excel)
- Demonstrate analytical skills in the areas of economics, financial planning, and utility accounting.

If our Financial Analyst/Consultant position sounds like the opportunity for you, please send your resume and cover letter to info@newgenstrategies.net. We look forward to hearing from you!

Job Description

Financial Analyst/Consultant will assist with the development of user-friendly Microsoft Excel models that evaluate utility financial, technical, and operational data to provide reports, insight, and action plans. The successful candidate will work directly with Senior Consultants and client project teams to diagnose issues and collaboratively design effective solutions. The duties of this position include, but are not limited to:

- Perform quantitative and qualitative financial and economic analyses to support end-user models utilizing Microsoft Office suite of products.
- Conduct econometric analyses employing descriptive and predictive analytics to summarize large sets of historical data from various platforms.
- Support development of financial models with user-friendly dashboards to improve flexibility in decision making addressing our client's most challenging problems.
- Develop project status reports and prepare reports and memoranda summarizing research findings, statistical data analysis, and results.
- Perform industry and/or project-specific research.

Qualifications

The successful candidate will have the following qualifications:

- Undergraduate or Graduate degree in Accounting, Business, Data Analytics, Economics, or Finance preferred.
- Proficiency with Microsoft Office Suite (Word, Excel, PowerPoint, Outlook); advanced experience with Microsoft Excel preferred. Advanced knowledge of Power Query, PowerPivot, and PowerBI is a plus.
- Strong analytics background or formal education in transforming large datasets into coherent observations and quantitatively supported recommendations
- Prior knowledge and experience with energy, water, or other utility industries or local government finance is a plus, but not required.

Additional Information

Location: Richardson, TX

Employee Type: Full Time

We offer competitive salaries and bonuses. Our benefits package is competitive and includes medical insurance, 401K Plan with matching, paid personal time off and holidays, and flexible work schedules. Investment in both formal and informal professional development is encouraged and funded by NewGen.

Base Compensation Range: \$60,000 - \$67,500

The range provided is NewGen's reasonable estimate of the base compensation for this role. The actual amount may be higher or lower, based on non-discriminatory factors such as location, experience, knowledge, skills, and abilities.